### Set up Generations for a custom field

🥷 Easy T	ree - FOXC	R0~2										_ 8 ×
<u>F</u> ile <u>E</u> dit	Find List	t Options	<u>R</u> eports <u>C</u>	narts Inter <u>r</u>	et <u>W</u> indow <u>H</u> elp							
Index	v Recall ₹	Define Default		Þ	Person Fields Family Fields	ess Children W	Deb Bac	Forward	Home			Ô
		Case Child St Dates Direct L Display Fonts Indexin Images	 .ines    ig	- Ctrl+D	Sources Types Views					John 4 1840 Elizab	ATKINSON - bef 1893 eth SMITH 339 -	
	Grandfather	Report: Speed I Startup Substitu	S Names ) ute Events		10	Dec 1893 Bamford (	hapel, Bury,	England <sup>39,5</sup>	i6			G Grandmother 🕀 😒
		Wil	lliam Hen	ry FOXC	ROFT <sup>2,39</sup>				Elizabe	eth Alice A	TKINSON <sup>6,41,51,56</sup>	•
Birth	aft 12 Apr	187220,21,3	14,56,60,75				Birth	6 Dec 1864 56 Princess :	St, Bury, En	gland <sup>56,74</sup>		
Death	11 Apr 191 86 Rochdab	9 e Rd, Harpurh	ey, England <sup>6</sup>	,7,40,75		Age: 46	Death	24 Dec 1941 61 Greenway	l y Road, Altri	icham, England	43,7,40,73	Age: 77
Occ	Hairdresser,	Motor Salesr	nan 56,75				Occ					
Note	Also resided Lloyd St Deansgate Manchester	l in Old Nag's	Head Hotel				Note					
Reside	1914, 86 R	ochdale Rd, H	arpurhey, En	gland			Reside					
ID:	163		Chang	ed: 29 Dec 20	003	Mark: V		164		Change	1: 29 Aug 2002	Mark: V
												¢
				Harry A	atkinson			Jo	hn A			
					Sam Smith	•		$\subset$		Cissie	-	
	Califa an					A Fastiv D	120					

Legacy can only handle one set of notes per person. So if there are notes, medical notes and military notes, you will lose some. Legacy grabs the first set of notes it finds acceptable. So if the gedcom has notes followed by military notes (note and milnote for example), it will be fine. When Legacy finds milnote it will ask what this should be set to.

If the gedcom file has the milnote tag before the note tag, it will ask what to put the milnote tag to (set it to note), then there are two notes for the person. So it will ignore the second notes.

The best option to make sure you get them all is ?

#### Set flag Gedcom tags for export

Change the gedcom tags.

Define Person Fields		X
Events Facts	🖺 Notes 🛛 🕨 🕨 Flags	
Clergy		
Earliest Ancestor		
Military	Abbreviation:	
Privacy	Neurolius Forme Drivets in C	
Publish	Narradive Form: Private Into	
Research Complete	GEDCOM Tag: AAAA	
	Active	
🗘 Add Flag		
🔂 Delete Flag		
	Save Cancel	

# Change the military notes to notes.

Define Person Fields		×
Events	acts 🔲 Notes 📄 🏲 Flags	
Emigration		
Medical		
Military	Abbreviation: Mili	
Misc. Notes	CERCON Law MOTE	
Research		
	Font: Default	
	Active	
	<b>x</b>	
🗘 Add Note		
o Delete Note		
	Save Cancel	

### Make a Gedcom

Go to gedcom export from the file menu.

Ele     Edit     Find     List     Options     Reports     Christen       Mew     Ctri+N       Options     Ctri+O       Close     Ctri+O       Close     Ctri+W       Set Info     Lames Peter FOXCROFT       Lames Peter FOXCROFT     John ATKINSON       Import/Export     Import CEDCOM       Delete People     Ctri+K       Delete People     Ctri+K       Page Setup     Export CEDCOM	
New       Ctrl+N         Open       Ctrl+Q         Close       Ctrl+Q         Gets       Ctrl+W         Get Info       EasyChart         James Peter FOXCROFT       John ATKINSON         Saye a Copy       1855 - bef 1893         Import/Export       Import GEDCOM         Delete/floore Fields       Export GEDCOM         Page Setup       Export GEDCOM	
Get Info     James Peter FOXCROFT     John ATKINSON       Say Chart     James Peter FOXCROFT     John ATKINSON       Say a Copy     1853 - bef 1893     1840 - bef 1893       Import [Export     Import GEDCOM     Eizzabeth SMITH       Delete People     Ctrl+K     Import Reunion 5 File       Page Setup     Export GEDCOM     1839 -	
Saye a Copy     1855 - bef 1893       Import/Export     Import GEDCOM       Delete/Evore Fields     Import Text       Page Setup     Export GEDCOM	$\bigcirc$
Delete People         Ctrl+K         Import Text           Delete/Move Fields         Import Reunion 5 File         Eizabeth SMITH           Page Setup         Export GEDCOM         1839 -	
Page Setup	
Print Card Ctrl+P 10 Dec 1893 Bamford Chapel, Bury, England 39,56	
Exit Ctrl+Q G Grandmother	4 🔪
William Henry FOXCROFT <sup>2,39</sup> Elizabeth Alice ATKINSON <sup>6,41,51,56</sup>	)
Birth aft 12 Apr 187220,21,34,56,60,75 Birth 6 Dec 1864 56 Princess St, Bury, England 56,74	
Death 11 Apr 1919 86 Rochdale Rd, Harpurhey, England 6,7,40,75 Age: 46 61 Greenway Road, Altricham, England 43,7,40,73	Age: 77
Occ Hainfresser, Motor Salesman <sup>30</sup> , <sup>73</sup> Occ East	
Note Also resided in Old Nag's Head Hotel LLoyd St Dearsgate Manchester.	
Reside 1914, 86 Rochdale Rd, Harpurhey, England Reside	
ID: 163 Changed: 29 Dec 2003 Mark: V ID: 164 Changed: 29 Aug 2002 Mark:	V
Harry Atkinson John A Sam Smith Cissie	¢
Family ID: 120	

Check that the custom fields are set to export with the Gedcom

👽 Gener		ptional Fiel	las
	Name	Tag	Export
Individual:	Military	NOTE	
	Misc. Notes	NOTE	
	Occupation	OCCU	
	Phone	PHON	
	Privacy	AAAA	
	Publish	BBBB	
	Religion	RELI	
	•		
	Name	Tag	Export
Family:	Address	ADDR	
	Annulment	ANUL	
	Common Law	CLAW	$\boxtimes$
	e-mail	EMAL	
	FAX	FAX	

Go to the optional fields tab and check all the flags are ticked for export that you want.

# Edit in notepad

Do a replace in Notepad on the gedcom. Replace  $\{ with [[ and \} with ]].$ 

### Import to Legacy

You will get a message.



### Map unknown tags to known in Legacy

This is done with the "create an event for this tag" button. Put the custom tag to a privacy name. Except call it something else, like DNP.

🔁 Add,	/Edit Event	×
á	Enter an Event Name (up to 30 characters)	
é		
Ó DNF	<u>م</u>	_
ű I Ő		
	Save Cancel Help	

Then you will have a few other items. Detail and interviewee.

🛃 Items to Import				×		
Unrecognised items			Import these items			
DETA		INTV	Interviewer	🔺 ок		
INTE		MEDI	Media Notes	Capcal		
		OCCU	Occupation			
7		OWNR	Owner			
Map to a Recognised Tag		PUBL	Publication Religion	-		
		TEXT	Text	Save List		
Create an Event for this Tag		TITL	Title .			
Items not to be imported		[AAAA]	=EVEN DNP			
	All >>		* basic item	Help		
		-Note O	ntions			
	Include >>	14010-0	pions			
	< Remove					
	Desire	of words				
	Basic >>					
		C Lines are broken between words				
Convert the GEDCOM tag BAPM to CHR		Optional text to preceed unrecognised items placed in the				
While importing		Notes	field. This makes it easy to	search for the entries		
		laters	o you can check them.			

Map these tags to a recognised tag. Notes.

	🚼 Select TAG for: DE1	A	
	Supported GE	DCOM Tags	
	MARL Marriage Lice MARR Marriage MARS Marriage Settl MBR Member MEDI Media MNOTE Medical Notes NAME Name NAMS Name Sake NATU Naturalisation NOTE Notes NPFX Title Prefix NSFX Title Suffix	nce ement	
	Select a Substitute Tag t replace "DETA" <u>S</u> elect Can	from the list above to	
Tems to Import			X
Unrecognised items		Import these items	
Map to a Recognised Tag		NOTE Notes OCCU Occupation OWNR Owner PUBL Publication RELI Religion TEXT Text	OK Cancel
Create an Event for this Tag		[AAAA]=EVEN DNP [DETA]=NOTE Notes	<u>S</u> ave List
Items not to be imported		[INTE]=NOTE Notes	Load List
Convert the GEDCOM tag BAPM to C while importing	All >> Include >> < Remove Basic >>	* basic item Note Options  Let Legacy decide how line  Lines are broken in the mid  Lines are broken between Optional text to preceed unree Notes field. This makes it eas later so you can check them.	Help es are broken dle of words words cognised items placed in the y to search for the entries

# Find anyone with the custom private (dnp) event

Do a search on the event name.

Ħ	Search					
	Query by Example	Detailed Search	Miscellaneous <u>S</u> earches	3		
	Primary Cond	lition				
	Look for whom?	Where to look	How to loc	ık	What to look fo	r 🔤
	Individual 💌	Event-Name	Equal To	🚽 dnp		
a é í ó ú ñ	Second Condition	Tag 2	Equal To	Tagged		<b>V</b>
œ	Clear List before this s	earch				
С	Add results to existing	List				
С	Only search the Searc	h List				
	Eind First	Create List	Load	Save	Close	Help

# Create a list of the search results

🕌 Sea	🕂 Search List Contains 616 Individuals								
▲ === ■	#: Given:		Su	urname:			Select	Close	
F	irst ABCDEFGH	IJK	( L N	MNOP	QRS	TUV	w x y z	Last	
RIN	Name	Sex 1	23	*Eami	ly ) *S	ources	LDS	Temple	
1210	Barbara	F		⊐ - *Deta	i l -	Edit	*Events	Notes	
542	Beryl	F							
53	Carly	F			eral O	Resear <u>c</u> h	C M <u>e</u> dical		
1791	Carol	F							
306	Edna	F							
1213	Elaine "Meg"	F							
1332	Gaye Dorothy	F							
790	Geoffery	M							
804	Grace	F							
663	Heather	F							
1789	Jane	F							
798	Joan	F							
318	Julie	F							
538	June	F							
787	Kate	F							
1329	Katherine	F							
1339	Kaye	F							
446	Kim	F		-					
To-I	Do Options Search Pr	rint	Help		a <u>r</u>	<u>///</u> ordwrap	Prin	t	

# Tag people with this event

Select advanced tagging

🕌 Sea	🖥 Search List Contains 616 Individuals								
<u> </u>	#:	Given:		Surna	me:		Select	Close	
F	irst <u>ABC</u>	DEFGH	I   J   F	K L M I	N O P Q R	STUV	w x y z	Last	
RIN           1210           542           53           1791           306           1213           1332           790           804           663           1789           798           318           538	Name Barbara Beryl Carly Carol Edna Elaine "Meg" Gaye Dorothy Geoffery Grace Heather Jane Joan Julie	Include Alternate M Show User ID# in L Edit Individual Delete Individual Advanced Deleting Advanced Tagging Advanced Sourcing	Sex 1 F F F F James ist		*Eamily *Detail © General	*So <u>u</u> rces *Edi <u>t</u> O Resear <u>c</u> h	LDS *E⊻ents O M <u>e</u> dical	Temple Notes	
1329 1339 446 To-	Katherine Kaye Kim Do	Set Living Set Bookmark Go to Bookmark Customise Details Zoom		Help	Clea <u>r</u>	<u>W</u> ordwrag	o Pr <u>i</u> n	t	

# Select tag 1 to DNP. Click everyone in search list.

🕀 Advanced Tagging		×
Individual Tagging		01
Barbar	a-[1210]	Close
Tags: 1 2 3 4 5 6 7	89	Help
Advanced Tagging		
ি Taq C <u>U</u> ntag	Make changes on #: 1	
<u>E</u> amily	Ancestor	
Everyone	Descendants	
Everyone in <u>S</u> earch List	Entire Family Line	
Clear All Tag Num	bers For Everyone	
Tag Descriptions		
Tag 1 dnp		
Tag 2		
Tag 3		
Tag 4		
Tag 5		
Tag 6		
Tag 7		
Tag 8		Tags to Show
Tag 9		
,		

#### Other things

You must work the GEDCOM first. One option is to use Gedcom Explorer. Or use Notepad. You must change some gedcom tags.

DETA is detail for sources. Map to Notes. INTE is interviewee. Map to Auth (author). Then open the Legacy file in Access.

			-						
🤌 Mi	crosoft	Access							
Eile	<u>E</u> dit	<u>V</u> iew <u>I</u> nse	rt <u>T</u> o	ools <u>W</u> indow <u>H</u> elp					
<b>D</b>	😤 🗖	🔊 🔿 🛛	A ABS	X 🗈 🖻 🗤 - 🕷 -		- 1841 au	e 🧐	• ?	
					0,0	900 m	1 1.9	+	
	i Ger	nerations In	nport	Database (Access 2000 file	form	at)			
	in the second s	oen 🔛 <u>D</u> esig	in 🏪	<u>N</u> ew X D D D D D D D D D D D D D D D D D D					
	(	Objects	2	Create table in Design view	III	tblLR			
		Tables	2	Create table by using wizard	Ш	tbimr			
		Oueries	2	Create table by entering data	₩	tbims			
		5		tbiar	▦	tbinr			
		Forms		tblBP	Ⅲ	tbinx			
		Reports		tblBR	Ⅲ	tblsr			
	1	Pages		tblCP	Ⅲ	tblst			
	7	Macros		tblCR	₩	tbisx			
		Madulaa		tblCS	III	tЫTC			
	**30	Modules		tbidm	III	tЫTD			
	(	Groups		tbler	E	tЫTL			
		Favorites		tblet	E	tbitr			
				tblHB	E	tЫХІ			
				tbihl	Ⅲ	tЫХМ			
				tblHR					
			E	tHIR					

#### Open file in Access

#### Change tag 1 to private

Do a query to update any record in tbIR where field tag1 =1 to make privacy field =1.

Generations Im	port : Database (Access 2000 file format)			
🚰 Open 🔛 Desigi	n 🎦 New   🗙   🕒 🐨 📰 🗰			
ObjectsImage: TablesImage: QueriesImage: FormsImage: ReportsImage: PagesImage: PagesImage: ReportsImage: Reports <trr< th=""><th><ul> <li>Create query in Design view</li> <li>Create query by using wizard</li> <li>qEventType</li> <li>qptblCRby8Date</li> <li>qSrchTag</li> <li>qSrchTagByIR</li> <li>qtbIRbyTagGroup</li> <li>qtbIRbyTagGroupNotUsed</li> <li>qtbIMRbyHusb</li> <li>qtbIMRbyTagGroup</li> <li>qtbIMRbyWife</li> <li>qtbISRUsedByName</li> </ul></th><th></th></trr<>	<ul> <li>Create query in Design view</li> <li>Create query by using wizard</li> <li>qEventType</li> <li>qptblCRby8Date</li> <li>qSrchTag</li> <li>qSrchTagByIR</li> <li>qtbIRbyTagGroup</li> <li>qtbIRbyTagGroupNotUsed</li> <li>qtbIMRbyHusb</li> <li>qtbIMRbyTagGroup</li> <li>qtbIMRbyWife</li> <li>qtbISRUsedByName</li> </ul>			
Decision Van New V A. S. Statistican				

Field:	Show Table Tables Queries Both tblAR tblBP tblBR tblCP tblCR tblCS tblDM tblER tblET tblHB tblHL tblHR	? × Add Close

Add tbIR to the query screen.

📰 Query1 :	🖽 Query1 : Select Query					
tbill * ID DIR Surr Sour	ame ndsLike					
Field: Table: Sort: Show: Criteria: or:						

Then select the query to be an update query.

Microsoft Access	
<u>File Edit View Insert Query T</u> ools <u>W</u>	indow <u>H</u> elp
🖩 🖌 🔚 🔁 🖨 🗟 🖤   X 🖻 💼 🔺	) + C4 + 🗐 + 🚦 💁 Σ 📶 -
🗐 Generations Import : Database (Acce	ess 2000 file
	- <u>- sest</u> rese
📰 Query1 : Select Query	📑 Ma <u>k</u> e-Table Query
tbIIR	🥵 Update Query
*	et ! Append Query
	X! Delete Query
Field:	
Table:	
Show:	
Criteria:	

Drag tag1 and private to the query.

🛱 Quer	🛱 Query1 : Update Query					
	tЫI	२	1			
<u> </u>	STM Colo Intel Priva PPE>	P1				
Fie	eld:	Tag1				
Tab	ole:	tblir				
Update	To:					
Crite	ria:					
	or:					
		•				

Make the query to make the private field 1 if the tag1 field is 1

📰 Query1 : Update Query						
tbli STM Coki Inte Priv PPE	R IP1 A orTag elliShare ate xclude					
Field: Table: Update To: Criteria: or:	Tag1 tbliR 1		Private tbIR 1			

Then run the query

🥖 Mic	rosoft	Acces	s					
Eile	<u>E</u> dit	<u>V</u> iew	Insert	Query	<u>T</u> ools	<u>W</u> indow	Help	
-	- F	<b>B</b>	3 Q. (	\$ X	<b>Þ 6</b>	<b>6</b> • 0	× +   ₀₽!	-
	💼 Ge	neratio	ons Imp	ort : Dat	abase (#	Access 20	00 file fo	rmat) <mark>Run</mark>
	<b>™</b> ∩	nen N	Decion	🋵 Maini	😪   🖻			
Ē	l Quer	<b>y1 :</b> Up	date Qu	ery				
		tblIR STMP1 ColorTa IntelliSh Private PPExclu	ng hare ide ▼					
	Fie	eld: Ta	g1		Private	)		
L	Tat Ipdate 1	ые: <u>tbl</u> To:	IR		1			
	Crite	ria: 1			-1			
		or:					_	
		4						

You will get a message box. Click OK as you can always make another file.

Microsoft	Access 🛛 🔀
	You are about to update 616 row(s).
	Once you click Yes, you can't use the Undo command to reverse the changes. Are you sure you want to update these records?

Close the query without saving when you have finished.

Make a query to go to table tbER and delete any records with DNP in description.

PM	licrosof	t Acce	255								
Eile	e <u>E</u> dit	⊻iev	v <u>I</u> nseri	: <u>Q</u> uery	<u> </u>	<u>W</u> indow	<u>H</u> elp				
	-	€	6 B.	°₹ X	<b>B B</b>	<b>6</b> • 0	E	- !	Φ. Σ	All	
	Ge	eneral	tions Im	oort : Da	tabase (a	Access 20	00 fik 💷	<u>S</u> elec	t Query		i
	(File)	nen l	🗸 Decian	Marina Marina	$ \times _{2}$		: :::: 📖	Cross	ta <u>b</u> Query		
	📰 Quei	'y1:S	ielect Qu	ery			<b>1</b>	! Ma <u>k</u> e	-Table Que	ry	
	Γ	tbler		1			. <b>?</b> !	! <u>U</u> pdai	te Query		
		GEDT	ag 🖌				•	Appe	nd Query		
		Event	Exclude				×	<u>D</u> elet	e Query		
	<u> </u>	IDAR Descr	iption								
	Fi	eld:	escription		•						
	Tal Si	ble: t ort:	bler		_						
	Shi	ow:	[	✓					]		
	Crite	or:									
		Ľ									

📰 Query1 : Delete Query						
GED Eve IDT IDA Des	R Tag A ntExclude ype R cription					
Field: Table: Delete: Criteria: or:	Description tblER Where dnp					

Then run the query as before. You will then remove the DNP event as you no longer need it.



Then go into Legacy and have a look. You will see anyone with Tag 1 set is now set to private, and the dnp event does not exist.

1	ndividual's	i Informat	ion [7]							_ 🗆 ×
	Given	Joan								
	Surname	HIGGITT		-	an 🛃	🖹 🔏		2	i.	<u>Save</u> Cancel
	Title Pre.			Title Suf.			ΟM	ΘE	<b>O</b> ?	
	Born			in						▼ + M
_	Chr			in						▼ + 3
	Died			in						▼ + M
	Buried			in						▼ + 🖗
	User ID			AFN			Living	g? 💽 Ye	s O I	No
	Events		D. I.	<b>D D</b>						0.040
á	Event		Date	Desc/Plac	e/Notes				5 +	
é	Occupa	ation		Comptome	erist operator					
ó										
ú										
ň										Set 🔺
										Order 🖵
Tags 123456789										
Repeat Help This Individual Never Married Private										
Exclude from Potential Problems										

In Legacy, remove the imported tags.

Egacy - [Generations Import]						
📜 File Edit Add View Reports 🛛	Tools Search Internet Window Options He					
← → 💽 🚮	Advanced Deleting Advanced Sourcing					
Back Frivid Name List Marr List	Advanced Set Living					
	Apply Ancestor Colours					
Family view   Pedigree	Distance and Bearing Calculator					
	Clear Imported Tags					
Harry Atkir	Compare Two Files for Duplicates					
	Geo Location Database					
	Merge 🕨					
Alice	Picture Centre Ctrl+P					
	Relationship Calculator					
	Renumber RINs					
Husband	Set Relationships					
	Set Direct Line as Preferred					
Allan Law	Global Spell Check					
	Soundex Calculator					
Rorn 18 Apr 19	Source Clipboard					

Then unselect tag 1 from everyone.

Ħ	Search					<u>_                                    </u>			
	Query by Example	Detailed Search Mis	cellaneous <u>S</u> earches	ì					
	Primary Condition								
	Look for whom?	Where to look	How to look		What to look for				
	Individual 💌	Tag 1	Equal To	<ul> <li>Tagged</li> </ul>		-			
	Second Condition	n							
	© A <u>n</u> d C Or								
	Individual	Tag 2	Equal To	Tagged		<b>T</b>			
á	Third Condition								
é	C And								
Ó			Equal To						
ñ									
<ul> <li>Clear List before this search</li> <li>Add results to existing List</li> <li>Only search the Search List</li> </ul>									
								Only search the searc	
	Eind First	Create List	Load	Save	Close	Help			

🕂 Advanced Tagging	X	
Individual Tagging		
Barbara	Glose	
Tags: 1234567	Help	
Advanced Tagging		1
C Taq ⊙ Untag	Make changes on #: 1	
Eamily	<u>A</u> ncestor	
Everyone	Descendants	
Everyone in <u>S</u> earch List	Entire Family Line	
Clear All Tag Numb		
Tag Descriptions		]
Tag 1 dnp		
Tag 2		
Tag 3		
Tag 4		
Tag 5		
Tag 6		
Tag 7		1
Tag 8		Tags to Show
Tag 9		
,	1	

And now it looks like a Legacy file. Nearly!

### Sources and dates.

If there is not date in the gedcom source Legacy gives it one. Totally wild. It grabs the date of the source before it. This has been repaired in the build after 4<sup>th</sup> Feb 2005.